

AGENDA	WELCOME & INTRODUCTION EXECUTIVE MANAGEMENT	PANEL DISCUSSION: CEE GROWTH DRIVERS FROM A CLIENT'S PERSPECTIVE	FOCUS MARKET: POLAND
FOCUS MARKET: GERMANY	TOPICAL DISCUSSION: CTP ENERGY BUSINESS	FOCUS MARKET: CZECH REPUBLIC	WE ARE PARKMAKERS
WHAT SETS US APART AND DRIVES OUR SUCCESS	THE CTPARK Network	THE CEE MARKET	INCOME- PRODUCING PLATFORM
DEVELOPMENT PLATFORM	ESG STRATEGY	COUNTRY DETAILS	BRNO PARK TOUR
TOUR OPTION 1: BRATISLAVA VIENNA BUDAPEST	TOUR OPTION 2: OSTRAVA KATOWICE	NOTES	

Wheel of Growth



Our **business model** consists of two interconnected domains:

The OPERATOR manages and maintains our property for an international client base, providing profitable and sustainable growth.

invests in strategically positioned land and builds profitably for long-term leasing.

The DEVELOPER

See above how they interconnect and sustain each other in our **PARKMAKER WHEEL OF GROWTH.**

PROGRAMME 20 SEPTEMBER

8:30 COFFEE & REGISTRATION

AT COURTYARD BY MARRIOTT, BRNO

9:00 WELCOME & INTRO SPEECHES

CTP'S TENANT RELATIONSHIPS. THE BASIS FOR SUSTAINED GROWTH

REMON VOS CEO

GUIDANCE AND CTP'S LONG-TERM POTENTIAL MAARTEN OTTE HEAD OF INVESTOR RELATIONS

FUNDING AND CAPITAL ALLOCATION RICHARD WILKINSON GROUP CFO

10:00 O&A

10:30 COFFEE BREAK

PANEL DISCUSSION

10:45 CEE GROWTH DRIVERS FROM A CLIENT'S PERSPECTIVE

BERT HESSELINK [MODERATOR]

GROUP CLIENT RELATIONSHIP DIRECTOR

GUEST PANELISTS:

FILIP KOZÁK DIRECTOR CORPORATE REAL ESTATE, DHL SUPPLY CHAIN CEE

JOHN BUSBY DIRECTOR, INVENTEC CZECH REPUBLIC

MARC ADRION DIRECTOR REAL ESTATE

VITESCO TECHNOLOGIES

A&Q

FOCUS MARKET: POLAND

11:45 EXPANSION INTO POLAND, CONTINENTAL EUROPE'S 3RD LARGEST LOGISTICS MARKET

BOGI GABROVIC

DEPUTY COUNTRY HEAD, POLAND

GUEST PRESENTATION

DAMIAN KOŁATA HEAD OF INDUSTRIAL & LOGISTICS, POLAND & HEAD OF E-COMMERCE CEE, CUSHMAN & WAKEFIELD

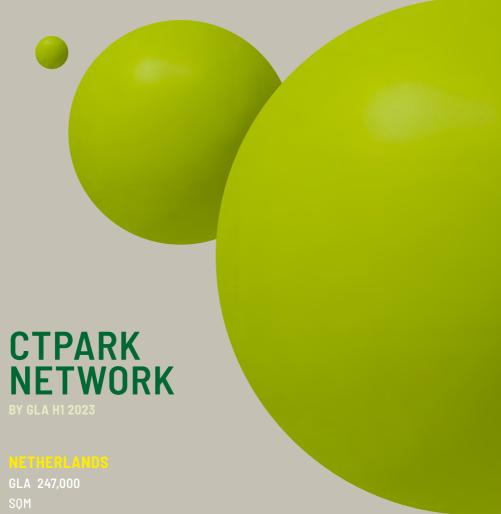
12:30 LUNCH BREAK

	FOCUS MARKET: GERMANY
13:45	UNLOCKING POTENTIAL IN THE GERMAN PORTFOLIO
	TIMO HIELSCHER MANAGING DIRECTOR NORTH, GERMANY
	ALEXANDER HUND
	COO & MANAGING DIRECTOR SOUTH, GERMANY
	TOPICAL PRESENTATION
14:15	INTRODUCTION TO THE ENERGY BUSINESS UNIT PETER ČEREŠNÍK
	GROUP COO
	00.4
14:30	0&A
14:45	COFFEE BREAK
	FOCUS MARKET: CZECH REPUBLIC
15:00	CZECH REPUBLIC, CTP'S HOME MARKET
	JAKUB KODR HEAD OF BUSINESS DEVELOPMENT, CZECH REPUBLIC
	CEES ADMIRAAL
	INNOVATION DIRECTOR
15:30	TOUR OF BRNO PARKS
	CTPARK MODŘICE: VISIT IMI MANUFACTURING FACILITY
	CTPARK BLUČINA: VISIT INVENTEC NEW FACILITY
	CTPARK BRNO: VISIT THERMO FISHER SCIENTIFIC, HIGH-TECH
	MANUFACTURING FACILITY
	CTPARK BRNO LÍŠEŇ: VISIT SAG
	PONĀVKA: VISIT KETRIS, AND AFFORDABLE HOUSING PROJECT DOMEQ
	VLNĚNA: VISIT PARK, INCLUDING CO-WORKING PROJECT CLUBCO
19:00	DRINKS AT VÝČEPNA BRNO CITY CENTRE
20:00	DINNER AT BORGO RESTAURANT BRNO CITY CENTRE

Doubling our GLA in the 2020s! With our 20.7 million sam land bank, we have the resources in place to increase our total GLA to 20 million sam before the end of the decade. We expect that over 50% of our owned GLA will be located in our 50 largest CTParks, with all locations secured. These will each comprise a minimum of 100,000 sqm, and on average nearly 250,000 sqm of GLA with multiple clients. This scale of park allows us to create unique business ecosystems to better meet our tenants demands, offering them expansion opportunities in existing locations, while increasing tenant retention and rental income.

CE, CZECH REPUE





GLA 1.7 MIL.

SQM

REPUBLIC

GLA 3.9 MIL.

SQM

AUSTRIA

GLA 52,000

SQM

SERBIA

GLA 281,000

SQM











CAPITAL MARKET'S DAY

WELCOME

REMON VOS CEO

CTP'S TENANT RELATIONSHIPS, THE BASIS FOR SUSTAINED GROWTH

MAARTEN OTTE

HEAD OF INVESTOR RELATIONS
GUIDANCE AND CTP'S LONG-TERM POTENTIAL

RICHARD WILKINSON

GROUP CFO
FUNDING AND CAPITAL ALLOCATION

10:00 Q&A



REMON VOS CEO

Remon established CTP in 1998 to develop full-service business parks for investors doing business in CEE. He remains personally involved at both the executive and operational levels, growing the portfolio and strengthening relationships with long-term business partners. In July 2019, Remon took over 100% control of the CTP Group and remains the majority shareholder since taking the company public in 2021.



RICHARD WILKINSON GROUP CFO

As Group CFO, Richard oversees and works constantly to expand CTP's core business in its CEE markets.

Among his many achievements to date as CFO, he organised the largest industrial real estate refinancing in CEE history, led CTP's debut green bond issue, guided CTP's IPO process in 2021 and oversaw the takeover of Deutsche Industrie REIT.



MAARTEN OTTE HEAD OF INVESTOR RELATIONS

Maarten establishes and further develops relationships with existing and future investors as well as sell-side analysts. His aim is to ensure a high-level of disclosure and raise CTP's profile within the financial community as the company grows rapidly.



PANEL DISCUSSION

CEE GROWTH DRIVERS FROM A CLIENT'S PERSPECTIVE

MODERATOR

BERT HESSELINK

GROUP CLIENT RELATIONSHIP DIRECTOR

GUEST PANELISTS:

FILIP KOZÁK

DIRECTOR CORPORATE REAL ESTATE, DHL SUPPLY CHAIN CEE

MARC ADRION

DIRECTOR REAL ESTATE VITESCO TECHNOLOGIES

JOHN BUSBY

DIRECTOR,
INVENTEC CZECH REPUBLIC

A&Q+



BERT HESSELINK
GROUP CLIENT RELATIONSHIP DIRECTOR

Bert is a well-respected real estate professional with 20 years of international experience in commercial real estate. He is responsible for translating rapidly changing tenant needs into business opportunities to develop better commercial spaces in sought-after locations in CEE.



FILIP KOZÁK DIRECTOR, CORPORATE REAL ESTATE, DHL SUPPLY CHAIN CEE

Filip has more than 15 years of experience in CEE real estate, having worked previously at CBRE, where he led the Industrial Agency team. He joined DHL in 2014, where he is responsible for DHL Supply Chain's Corporate Real Estate in CEE.



MARC ADRION
DIRECTOR CORPORATE REAL ESTATE,
VITESCO TECHNOLOGIES

Marc has more than 10 years of corporate real estate management experience in Germany and internationally. Prior to his current role as Director of Corporate Real Estate for Vitesco Technologies, he managed corporate real estate in EMEA and Australia for Continental and served as project manager for Eastern Europe, Russia, North Africa and the Near and Middle East for Daimler Real Estate. Middle East for Daimler Real Estate.



JOHN BUSBY
DIRECTOR, INVENTEC CZECH REPUBLIC

Originally from Scotland, John has worked with Inventec in Brno for more than 17 years after joining the company in 1997. In addition to his role as Director of Inventec's Czech operations, he is also Director for the EMEA region within Inventec's Worldwide operations team.



FOCUS MARKET: POLAND

EXPANSION INTO POLAND, CONTINENTAL EUROPE'S 3RD LARGEST LOGISTICS MARKET

BOGI GABROVIC

DEPUTY COUNTRY HEAD, POLAND

GUEST PRESENTER:

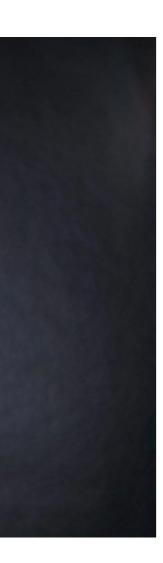
DAMIAN KOŁATA

HEAD OF INDUSTRIAL & LOGISTICS, POLAND, & HEAD OF E-COMMERCE CEE, CUSHMAN & WAKEFIELD



BOGI GABROVICDEPUTY COUNTRY HEAD, POLAND

A seasoned and inspirational team leader, Bogi brings 25+ years' of management experience to her role in Poland, where she is actively developing a strong local team and building CTP's presence in CEE's largest economy.



DAMIAN KOŁATA

PARTNER, CUSHMAN & WAKEFIELD, HEAD OF INDUSTRIAL & LOGISTICS, POLAND, & HEAD OF E-COMMERCE, CEE

Damian has more than 20 years of experience managing supply chains across CEE. Prior to joining Cushman & Wakefield, he was responsible for purchasing, inventory management and the e-commerce operations of Europe's largest fashion platform and developed logistics and e-commerce operations for ThyssenKrupp, TZMO S.A. and FIEGE. He is a member of the Scientific Council of the Institute of Logistics and Warehousing, a board member of the E-Commerce Logistics Expert Association.





FOCUS MARKET: GERMANY

UNLOCKING POTENTIAL IN THE GERMAN PORTFOLIO

TIMO HIELSCHER

MANAGING DIRECTOR NORTH, GERMANY

ALEXANDER HUND

COO & MANAGING DIRECTOR SOUTH, GERMANY

TIMO HIELSCHER MANAGING DIRECTOR NORTH, GERMANY

Timo brings 18 years of broadbased real estate experience to CTP's team in Germany. His focus is on the acquisition of new assets and new lease agreements with tenants to support CTP's growth plans in Germany, while ensuring the on-going technical improvement of buildings and parks to CTP's high standards.





ALEX HUND COO & MANAGING DIRECTOR SOUTH, GERMANY

Alex manages CTP's parks in southern Germany and is actively working to expand operations with new clients and projects.



TOPICAL PRESENTATION

INTRODUCTION TO THE ENERGY BUSINESS UNIT

PETER ČEREŠNÍK

GROUP COO

14:30

Q&A



PETER ČEREŠNÍK GROUP COO

Peter has extensive management experience in real estate and other industries. As Group COO his responsibilities include management and oversight of CTP's leasing and marketing activities and new development projects, the expansion of its energy business, and the further development and organisation of the HR function within the company.





FOCUS MARKET: CZECH REPUBLIC

CZECH REPUBLIC, CTP'S HOME MARKET

JAKUB KODR

HEAD OF BUSINESS DEVELOPMENT, CZECH REPUBLIC

CEES ADMIRAAL

INNOVATION DIRECTOR



JAKUB KODR HEAD OF BUSINESS DEVELOPMENT, CZECH REPUBLIC

Jakub is always on the go traversing the Czech portfolio to make sure our tenants are happy and that our parks are in tip-top order. With a decade's experience, a Real Estate Investment MBA, and his MRICS—he leads the BizDev team and helps keep CTP ahead of the game with his skill for tenant-park matchmaking and scouting new opportunities.

CEES ADMIRAAL INNOVATION MANAGER

Cees brings his 30 years of experience creating hightech business ecosystems to CTP. Since 2005, he is the Business Development Director of High-Tech Campus Eindhoven in the Netherlands. His focus at CTP is to further expand our Parkmaker concept with the development of new technology parks.





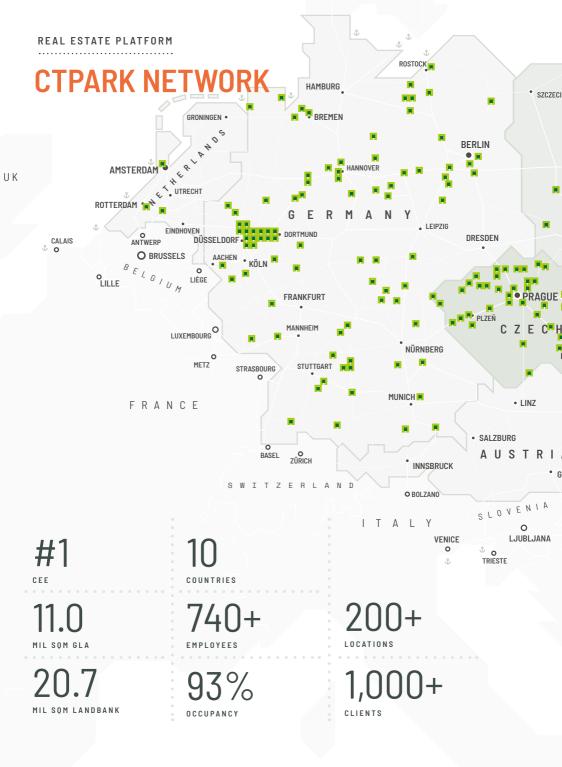


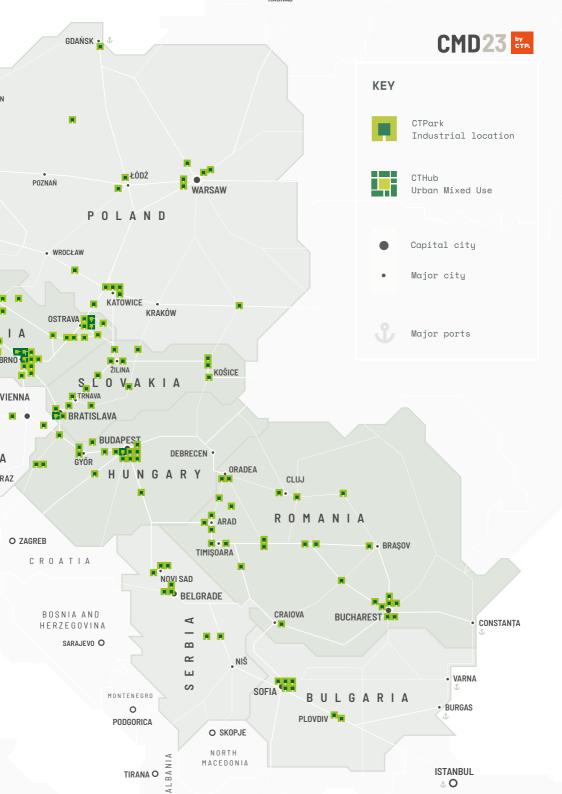
WHAT SETS US APART AND DRIVES OUR SUCCESS

Pan-European, vertically integrated full-service operating platform	
CTP Parkmaking concept	
Unmatched investment portfolio leased to 1000+ clients, landbank	
First-mover advantage in core CEE markets, established scale and market-leading position	
Sector fundamentals supported by long-term structural drivers	
Efficient and effective capital structure	

In-house capabilities, offering enhanced control, flexibility, agility and cost efficiencies with 740+ FTEs Client-focused, long-term approach that combines real estate, community and sustainability Strong, resilient and growing cashflows together with long-term partnerships and a platform for growth Significant barriers to entry to replicate sizeable core CEE portfolio and landbank, while delivering unparalleled proprietary sector knowledge and insights Resilient supply chains, nearshoring production, omnichannel retail and ESG Investment Grade Credit Rating, robust balance sheet, low cost of debt and staggered debt maturity with debt 99.4% fixed/hedged

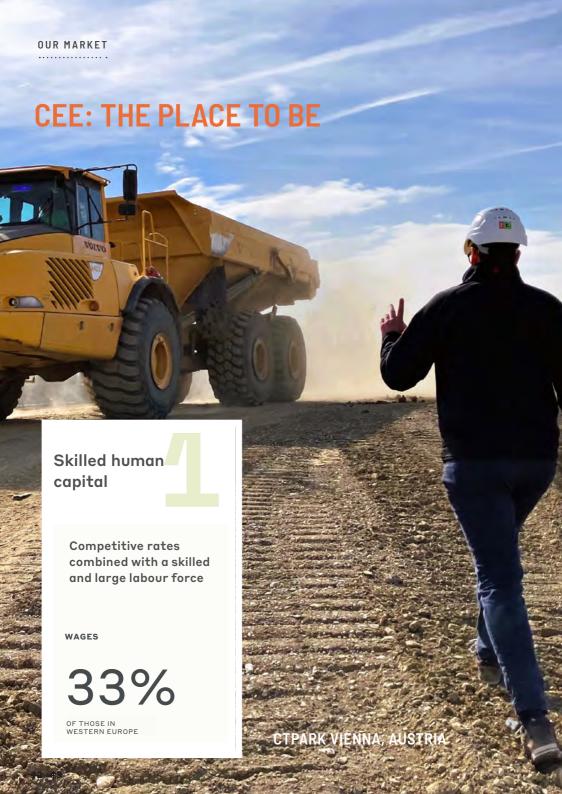
Positioned to deliver attractive and sustainable total returns











Connected markets

Diversifying and expanding economies

High infrastructure investments underpin future growth

MOTORWAY GROWTH **SINCE 2000**

271%

16%

WESTERN EUROPE

Resilience and ability to capitalise on emerging trends, including the rise of EV and nearshoring

FASTEST GROWING CITIES WITH 1 MILLION+ POPULATION IN EUROPE

TOP 3

Rising domestic consumption

Strong real estate **fundamentals**

CEE consumers are catching up to Western spending patterns, including online retail

GROWTH RATE OF CEE DOMESTIC COMSUMPTION COMPARED TO EU-27 AVG.

9x

Demand outperforms the rest of Europe in a growing market

NET ABSORPTION

10.8% _{CZ/PL}

6.3%

S.& W. EUROPE

MARKET FUNDAMENTALS REMAIN ATTRACTIVE WITH ROBUST MARKET DEMAND

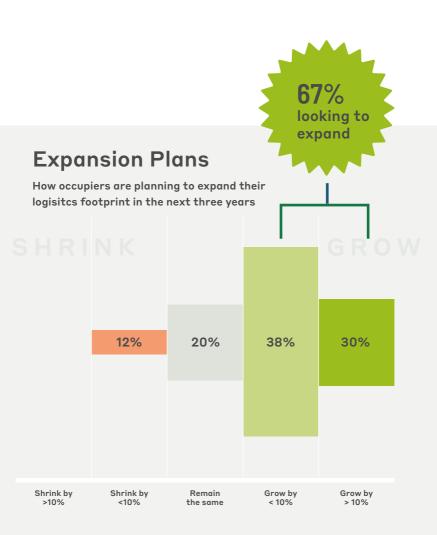
Strong Demand

European logisitcs take-up continues above 10-year European average



European average includes UK, Germany, France, Italy, the Netherlands, Spain, Belgium, Poland, Czech Republic and Slovakia

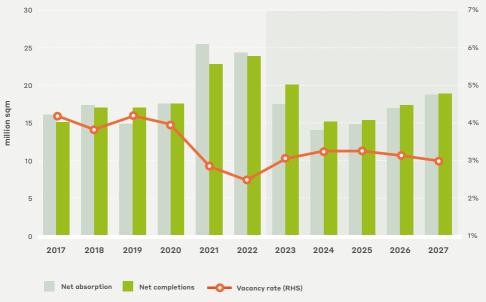
Source: CBRE Global Analytics & Forecasting (The Full Picture, Europe Quaterly Outlook, September 2023)



MARKET FUNDAMENTALS REMAIN ATTRACTIVE WITH RENTAL GROWTH ACCELERATING

Vacancy & Supply

Vacancy remains low

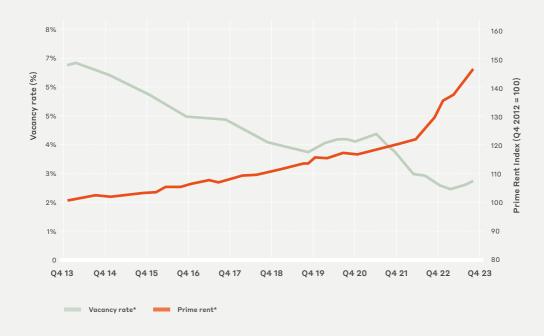


The chart shows data for the following countries UK, Spain, Poland, the Netherlands, Germany, Italy, France, Czech Republic, Belgium

Source: CBRE Global Analytics & Forecasting (The Full Picture, Europe Quaterly Outlook, September 2023)

Rental Growth

Continued strong rental growth



^{*} Average vacancy for 10 main countries and average rents for main 40 markets Source: CBRE, (European Logistics Occupier Survey 2023)





TOP 10 PARKS

Our Top 10 parks showcase our Parkmaker philosophy in action and form the heart of the CTPark Network. They are thriving business communities, with a dynamic mix of clients from a broad range of industries.

GLA OF OUR PORTFOLIO

36%

44%

OF OUR OVER 1,000 CLIENTS

DEVELOPMENT OPPORTUNITY

1.4m

SOM



BUCHAREST WEST

GLA: 767,000 sqm Adjacent Land Bank: 1,333,000 sqm

On A1 at 23 km; western gateway logistics park

Tenants: 30
Network One Distribution /
Quehenberger / Profi /
Maersk



BOR

GLA: 640,000 sqm

Adjacent Land Bank:

228,000 sqm

15 km to Germany; ideal for cross-border logistics

Tenants: 23

Loxxess / Primark / GXO / Tech Data / Autoneum



BUDAPEST WEST

GLA: 292,000 sqm Adjacent Land Bank: 179,000 sqm

Near the largest ring road and western motorway junction

Tenants: 42
DSV / TNT / Englemayer /
DHI



BUDAPEST EAST

GLA: 212,000 sqm
Adjacent Land Bank:
3,000 sqm

5 min from the international airport on the ring road; ideal for logistics and

e-commerce

Tenants: 18 Lenovo / Euronics / DHL / Möbelix



C2 4 2004-



BUCHAREST

GLA: 571,000 sqm

Adjacent Land Bank:

315,000 sqm

13 km to city centre;

last-mile city logistics park

Tenants: 124

DHL / Urgent Cargus / Pepsi / DSV

BRNO

GLA: 503,000 sqm

Adjacent Land Bank:

280,000 sqm

Technology Park

Tenants: 50

Honeywell / Acer / Kompan / Thermo Fischer Scientific

OSTRAVA

GLA: 390,000 sqm

Adjacent Land Bank:

20,000 sqm

10 km to city centre;

ideal for any business type

Tenants: 86

Brembo, / Hyundai Steel / Stahlgruber / Moneta Money Bank / ABB / Vitesco



MODŘICE

GLA: 205,000 sqm

Adjacent Land Bank:

27,000 sqm

5 min to Brno city centre on the main motorway to Vienna

Tenants: 28

Quehenberger / IFE / IMI / Norgren / DHL / Megatech



BUCHAREST NORTH

GLA: 198,000 sqm

Adjacent Land Bank:

60,000 sqm

Direct ring-road connection, in-

between the A3 motorway and DN2; ideal for e-commerce, production, cold storage or

logistics

Tenants: 20

DSV, Tuborg, Rohlik



TRNAVA

GLA: 162,000 sqm

Adjacent Land Bank:

452,000 sqm

Adjacent to PSA automotive plant and on themain motorway connecting HU, SK, CZ, PL

Tenants: 16

C&A, Faurecia, GEFCO, HAVI Logistics, DATALOGIC

ALL SHAPES AND SIZES TO MATCH ANY BUSINESS NEED

CTP has developed five bespoke building types ranging in size and functionality to support a broad spectrum of business activities.



ctBox

Designed for local companies and startups, this simple and functional building provides showroom, office and warehouse space.



ctFlex

CTFlex offers a modifiable and expandable concept for smalland mid-sized companies with built-in offices and warehouses.









Vekra Windows

AkzoNobel





Acer

MAPO Medical

Zodiac Aerospace



ctSpace

The CTSpace concept is ideal for logistics operations, distribution centres or supplychain hubs.





DHL
DB Schenker
DSV



ctFit

Ideal for the activities of large enterprises with special technical parameters, such as distribution hubs, chilled warehousing, high-tech manufacturing and R&D labs.





Honeywell Brembo

Thermo Fisher Scientific



ctLab

ctLab is a cost-effective facility ideal for service centres, software/equipment design, R&D and back-office operations of all types of companies.





IBM

Vitesco

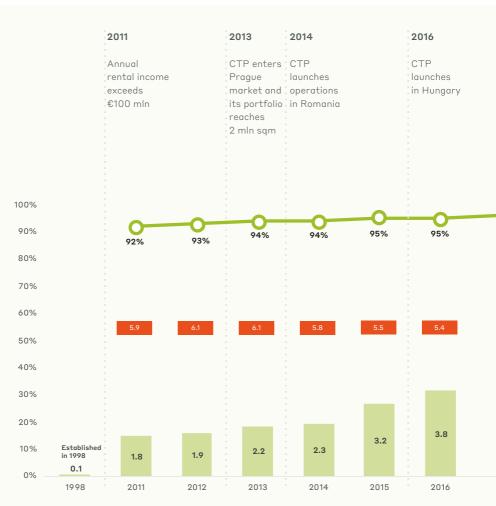
AeskuLab





25-YEAR TRACK RECORD OF SUCCESS

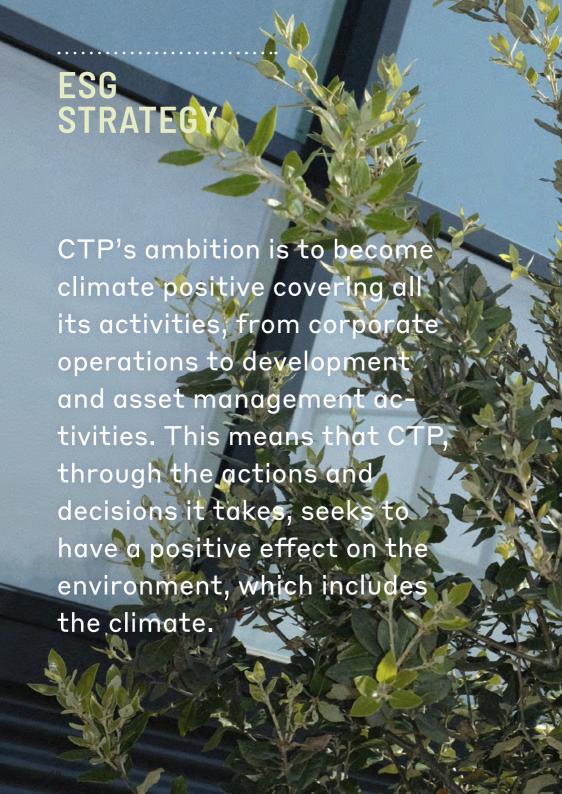
~15% annual growth in GLA since 2011 with steady ~95% occupancy



^{1.} Weighted average unexpired lease term

^{2.} Based on Gross Leasable Area









THE FOUR PILLARS ARE:

Striving to be Climate Positive

E

Goals

- Carbon neutral operations and business (corp. and business) through: Energy efficient design and operations Producing more energy than consumed
- 2. Parks that support biodiversity
- 3. Support the natural water cycle







2

Embedding Parks in Communities

Goals

- Parks that provide space and support community activities
- 2. Parks are well accessible
- 3. Promote clean mobility



St

Stimulate Social Impact and Well-being

Goals

- Develop parks that encourage healthy living
- 2. Develop inclusive parks that create opportunities for everyone
- 3. Create safe workplace that supports well-being and employee development



4 Conducting
Business
with
Integrity

Goals

- 1. Conduct business with integrity
- Ensure governance is in place to support business continuity and quick decision processes
- 3. Make ESG is an integral part of business decisions









ESG AT THE CORE OF WHAT WE DO:

Ratings

STANDARD & POOR'S GLOBAL CORPORATE SUSTAINABILITY ASSESSMENT



SUSTAINALYTICS*

In January 2023, CTP received an ESG Risk Rating of 10.2 and was assessed by Morningstar Sustainalytics to be at Low Risk of experiencing material financial impacts from ESG factors. In no event shall these results be construed as investment advice or expert opinion as defined by the applicable legislation.*

ESG Risk Rating

10.2	Low Risk	-0.9 Momentum		
Neg.	Low	Medium	High	Severe
0-10	10-20	20-30	30-40	40+

Note: Updated Jan 17, 2023.



44MWp

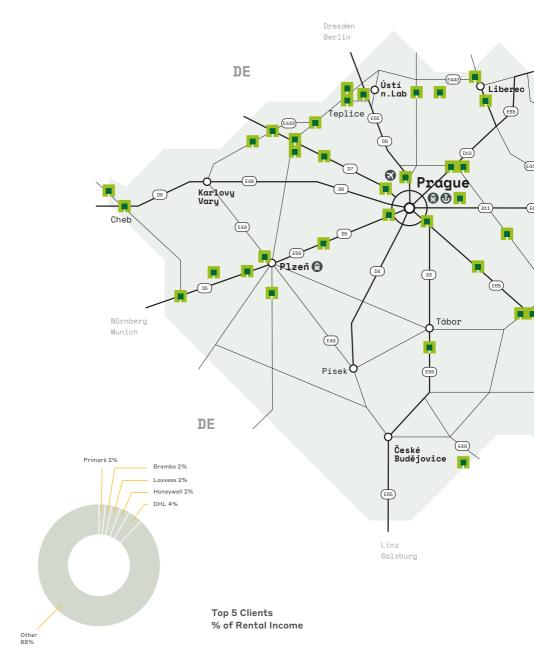
ONSITE SOLAR PV H1 2023

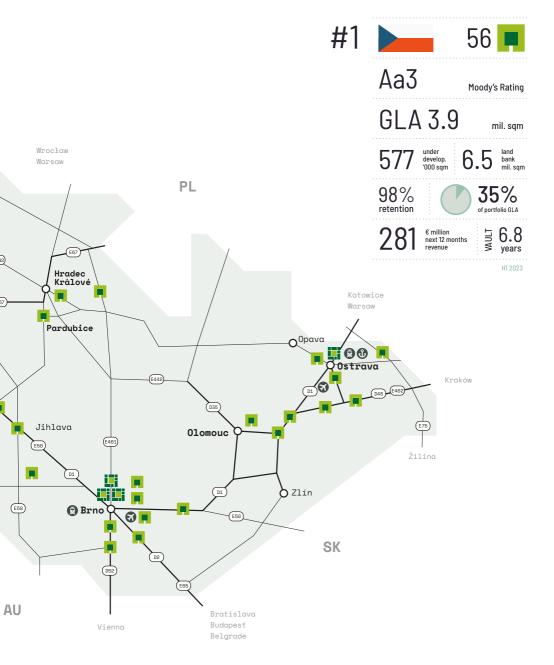


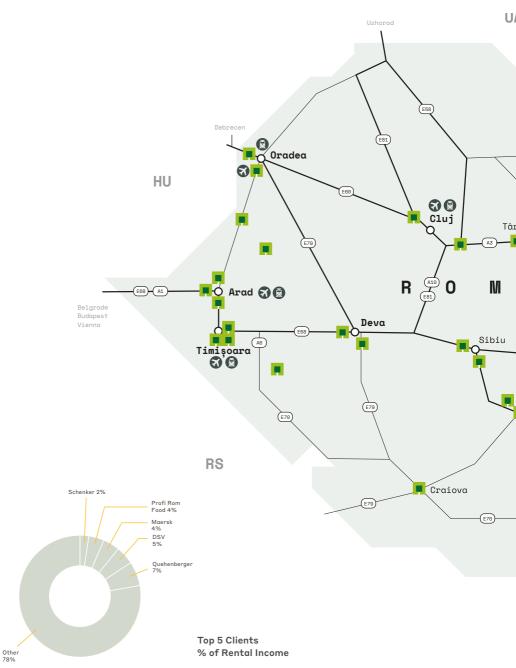
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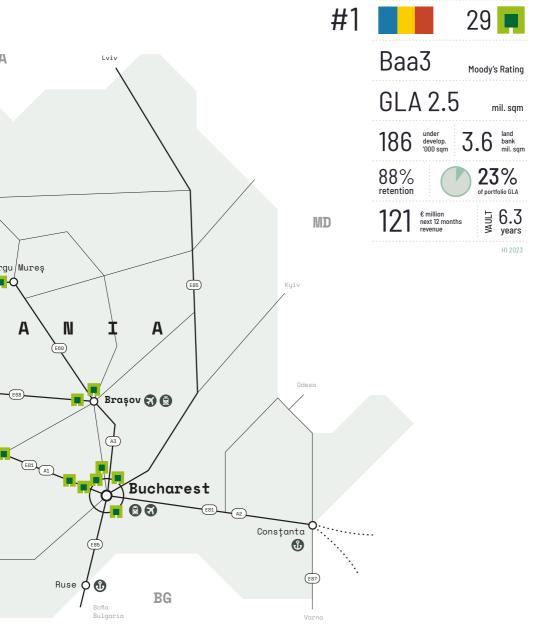


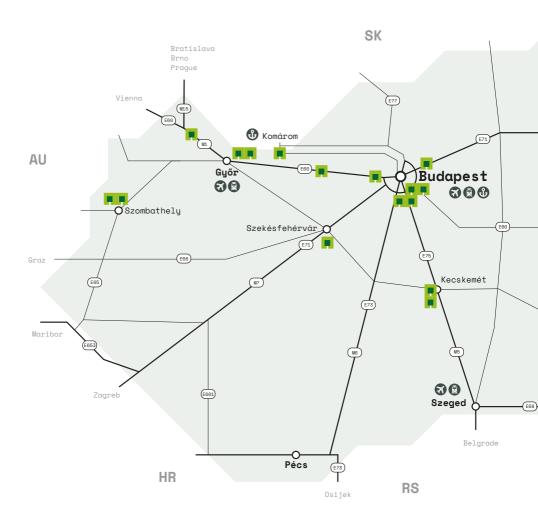






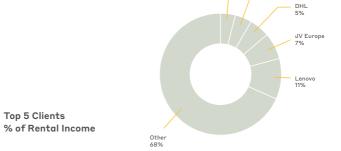






#1 Baa2 Moody's Rating Košice **GLA 1.0** Prešov mil. sqm UA under develop. '000 sqm 9% of portfolio GLA 97% retention € million next 12 months revenue Debrecen 30 Oradea RO

Bucharest



ALDI 4%

Dana

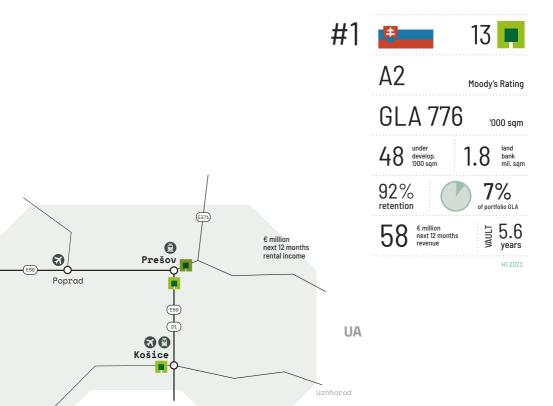
Hungary 5%

land bank mil. sqm

5.6 years

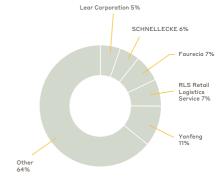
H1 2023





Debrecen

Top 5 Clients % of Rental Income





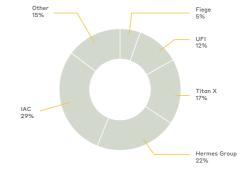


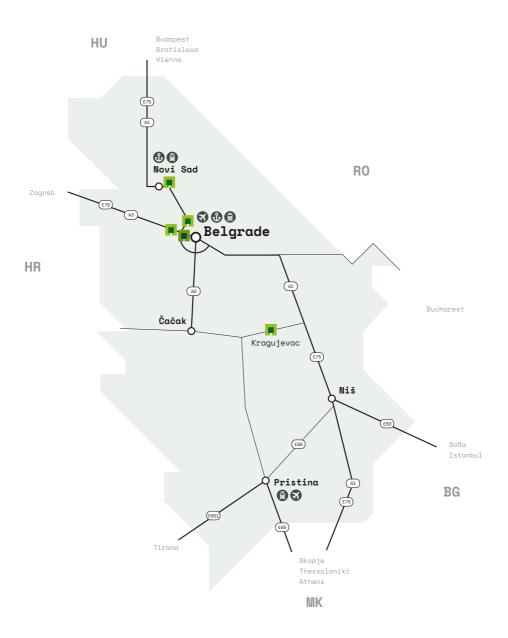




Top 5 Clients % of Rental Income

LT





#1



4



Ba2

Moody's Rating

GLA 281

'000 sqm

250 under develop. '000 sqm

1.4 land bank mil. sqm

 $\underset{\text{retention}}{100\%}$



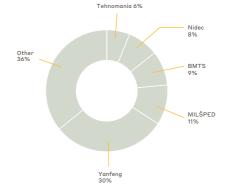
3% of portfolio GLA

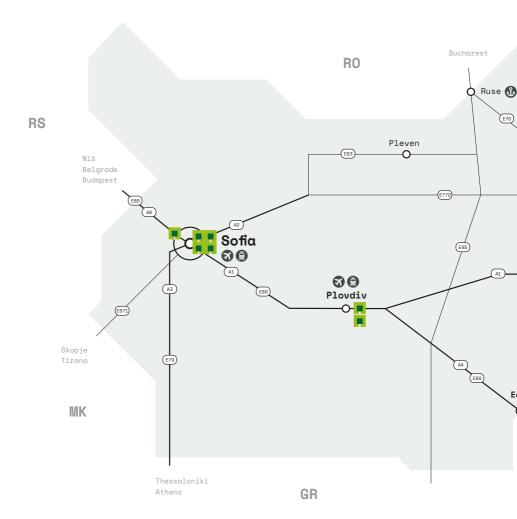
20

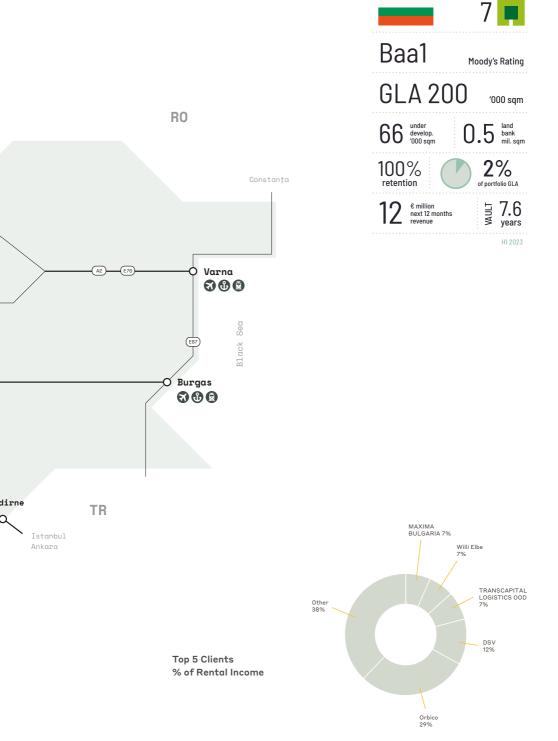
€ million next 12 months revenue 11 years

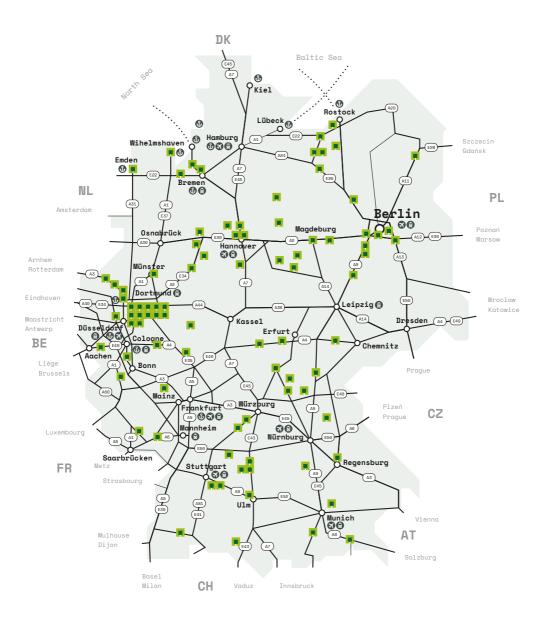
H1 2023

Top 5 Clients % of Rental Income



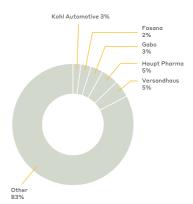








H1 2023

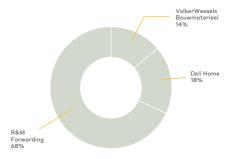


Top 5 Clients % of Rental Income

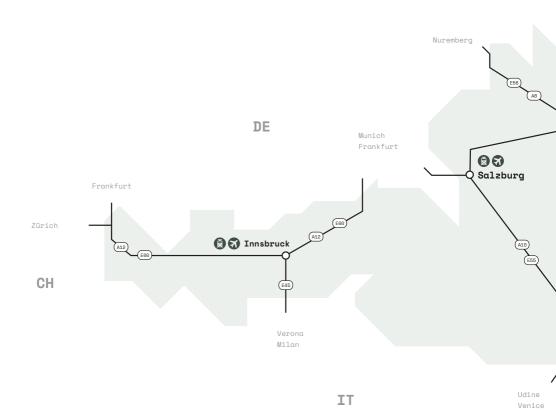


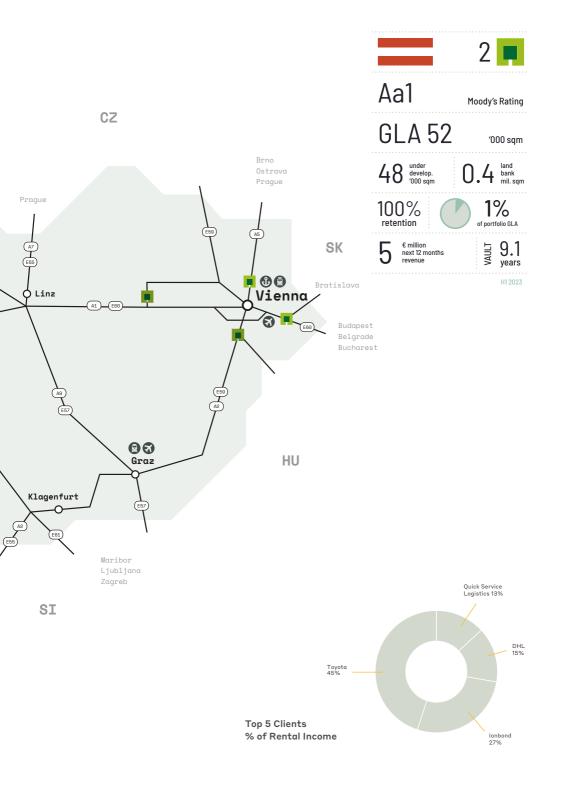


H1 2023



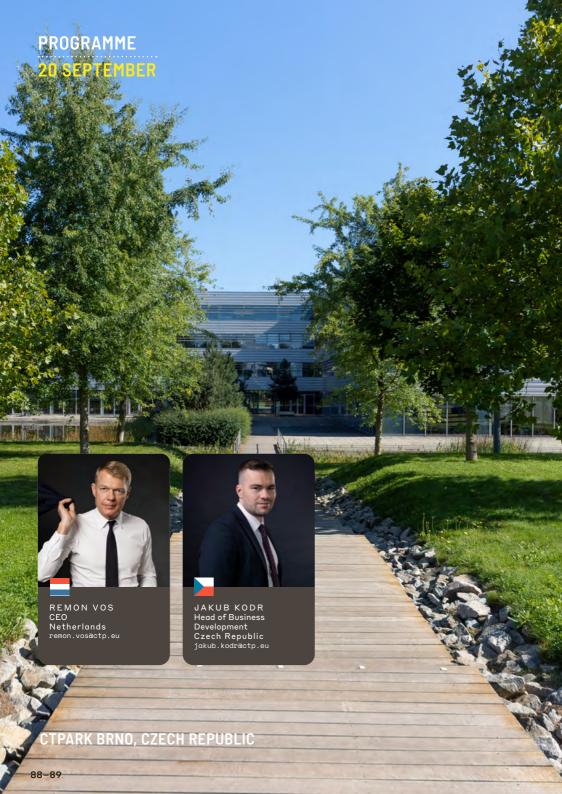












15:30 - 19:00

BUS TOUR

TOUR OF BRNO PARKS

REMON VOS. JAKUB KODR

CTPARK MODŘICE

VISIT IMI MANUFACTURING FACILITY

CTPARK BLUČINA

VISIT INVENTEC NEW FACILITY

CTPARK BRNO

VISIT THERMO FISHER SCIENTIFIC, HIGH-TECH MANUFACTURING FACILITY

CTPARK BRNO LÍŠEŇ

VISIT SAG

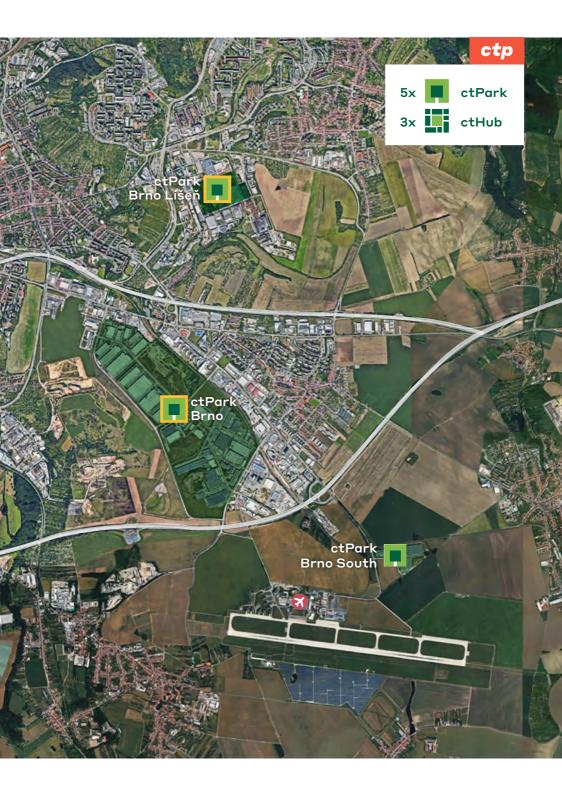
PONĀVKA

VISIT KETRIS, AND AFFORDABLE HOUSING PROJECT DOMEQ

VLNĚNA

VISIT PARK, INCLLUDING CO-WORKING PROJECT CLUBCO





CTPark Modřice

























CTPark Modřice is strategically located only 5 km from Brno on the E461 roadway to Vienna, nearby to existing automotive and high-tech supply chain routes. Tenants in the park represent a diverse range of industries including high tech manufacturing, pharmaceuticals, auto & rail component manufacturers, as well as local and international logistics providers, with footprints ranging from

1,000 sqm to 20,000 sqm.

Park features include direct road connection and on-site public transport facilitating access to Brno's educated labour pool. Approximately 2,200 people work in the park employed by its tenants, including Inventec, GefCo, Quehenberger, DHL, IMI Norgren and IFE. The park is a proven success as the first full-service park in the CTPark Network.



CTPark Blučina









CTPark Blučina is located in the south Moravian region, just 8km south of Brno on the European route E65 towards Bratislava. The south Moravian region is regarded as a knowledge hub and logistics gateway, and is also one of the fastest-growing business destinations in the country. The region boasts more than 1 million inhabitants, 13 universities with a focus on IT and science, and a strategic position near the Austrian and Slovak borders.



















CTPark Brno







tFlex ctSpace









CTPark Brno is a tech and R&D focused park in the second-largest city in the Czech Republic and the country's innovation hub specializing in industries including biomedicine, engineering, cybersecurity and information technology. The park is located on the D1 motorway within the city's ringroad which connects it to Vienna, Bratislava, Prague and Ostrava, 15 minutes from the city centre, and five minutes from the Brno international airport. The park is in the vicinity of

13 universities and benefits from a skilled local workforce. Approximately 8,000 people already work in the park and its tenants include Dachser, Inventec, Acer, Wistron, Honeywell, Hitachi, Thermo Fisher Scientific and Raben. The park has garnered many major awards such as Business Property with Greatest Contribution to Research and Innovations or Industrial Park of the Year with the Greatest Economic Impact, by the Association of Foreign Investment, Czech Republic.







CTPark Brno Líšeň









CTPark Brno Líšeň is an succressful innercity brownfield development. Due to its location just inside the Brno ring road, the park is ideal for light manufacturing, retail, research and small logistics. All halls are built to the BREEAM Excellent

New Construction Building Certification

System at least Excellent. The park will also include charging stations for electric vehicles. Within the park, solar energy is planned as a secondary source of electricity for the purpose of covering energy needs of individual clients and the park itself.













Ponāvka





Ponāvka has transformed a former 19th-century brownfield site in downtown Brno into a diverse business community. Combining A-class offices with our unique CTBox industrial property solution designed for smaller-scale logistics and light manufacturing, Ponāvka offers an eclectic mix of companies and activities and also features our Domeq residential buildings



for students and young professionals. In 2022 we launched construction of a technologically advanced office building offering 25,000 sqm of office space and ground-floor amenities, with smart-building solutions like autonomous lighting systems, sophisticated grey water and rainwater management systems, and a rooftop photovoltaic plant for on-site solar power generation.

















Vlněna

This bustling city-centre office, retail and lifestyle campus— which takes its name from the former sprawling 19th century textile factory that once stood at the site—offers up to 120,000 sqm of premium office space in multiple building types, all constructed to high BREEAM energy efficiency standards. Since launch



in 2018, Vlněna has grown rapidly to become a focal point of Brno's booming IT sector, with companies like Oracle and Avast among the first tenants. We are currently building one of Europe's most advanced office buildings at Vlněna, equipped with next-generation energy management system technologies.











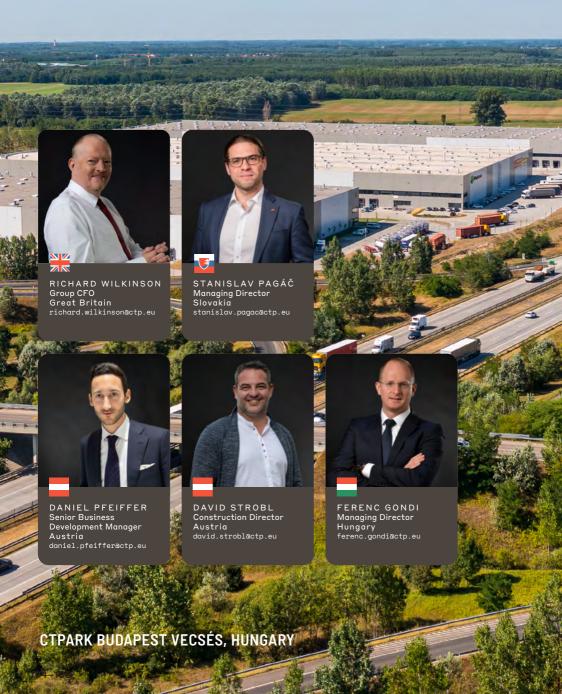








PROGRAMME 21 SEPTEMBER



07:00 - 16:45

BUS TOUR

TOUR OPTION 1

RICHARD WILKINSON, DANIEL PFEIFFER, DAVID STROBL, FERENC GONDI, STANISLAV PAGÁČ

CTPARK BRATISLAVA
VISIT CLIENTS BENTELER AND SMP (AUTOMOTIVE)

CTPARK VIENNA EAST
VISIT CLIENTS QSL (FOOD WAREHOUSING) AND TOYOTA (AUTOMOTIVE)

CTPARK BUDAPEST WEST
VISIT CLIENTS TEOBALL (LIGHT MANUFACTURING)

CTPARK BUDAPEST VESCÉS
VISIT CLIENTS GEIS (LOGISTICS)

CTPARK BUDAPEST EAST
VISIT CLIENTS EURONICS (E-COMMERCE)

CTPark Bratislava









CTPark Bratislava is located on the E65 motorway linking Bratislava to Brno and Prague. It has more than 87,000 sqm of warehouse space, and is ideal for companies engaged in distribution, logistics, production and assembly. There is a railway connection within the park, and a bus stop is only 10 minutes away. Located in the Bratislava region -specifically in Devínska Nová Vesthe park is in an area with well-developed infrastructure, including a river cargo port.

















CTPark Vienna East



CTPark Vienna East enjoys an excellent location in the Carnuntum neighborhood, right off the A4 motorway, at the B10 and L163 intersection. It is just 15 minutes from Austria's largest airport, Vienna Schwechat, with several airport cargo suppliers in the area, while also being 25 km to the Hungarian border via the E60 motorway and 30

km to the Slovak border via the E58 motorway. It is ideal for light industry and manufacturing, as well as smaller businesses and startups. It offers spaces from 2,500 sqm to 12,000 sqm, with corss-docks and single docks to suppport client needs.









CTPark Budapest West





CTPark Budapest West is located next to the town of Biatorbágy at the M1 motorway, in the vicinity of the M0 ring road and only 15 km from Budapest's city center. The property is a state-of-the-art warehouse-distribution centre on 76 ha land with a building complex of nearly 280,000 sqm floorspace. The park houses Hungary's first ever "Outstanding"-rated BREEAM-certified building in the "In use"-category, as well as several other, "Very Good" and "Excellent"-rated industrial warehouses. It is the largest CTPark in Hungary and the sixth-largest in the CTPark Network.

The park's largest building offers CTP's first Hungarian Clubhaus: a community hub that offers tenants the opportunity to host meetings, trainings and other team-building events in a modern, highly equipped and comfortable area, at no extra cost! From a logistics point of view this is the ideal place for business activities conducted in Hungary and the CEE region with respect to warehousing, distribution, cross-docking and other value-added operations for ambient, temperature controlled, chilled as well as frozen goods.











CTPark Budapest Vecsés



CTPark Budapest Vecsés is a high-bay logistics warehouse near the town of Vecsés, to the south-east of Budapest at the intersection of the M0 motorway, only 6 km from the M5 motorway and 7km from the M4 motorway, while Budapest International Airport is just a few minutes' drive. The park houses Hungary's second ever "Outstanding"-rated BREEAM-certified building in the "In use"-category, as well as two other, "Excellent"-rated industrial warehouses.

By being located on the busiest transit route around Budapest and having more, than 80,000 sqm floorspace, CTPark Budapest Vecsés is ideal for logistics and production companies as well.













CTPark Budapest East





CTPark Budapest East is a high-bay logistics warehouse with offices located in Üllő, 8 km to the south-east of Budapest, at the intersection of the MO ringroad and M4 motorway. Budapest International Airport is just a few

minutes' drive. Located on the busiest transit route in and out of Budapest, CTPark Budapest East is ideal for logistics and production companies as well.











PROGRAMME

21 SEPTEMBER



REMON VOS CEO Netherlands remon.vosāctp.eu



MAARTEN OTTE Head of Investor Relations Netherlands maarten.otte@ctp.eu



JAKUB KODR Head of Business Development Czech Republic jakub.kodrāctp.eu



BOGI GABROVIC Deputy Country Head Poland bogi.gabrovic.eu



VOJTĚCH PEŘKA Senior Business Developer Czech Republic vojtech.perkaactp.eu



CTPARK OSTRAVA, CZECH REPUBLIC

07:00 - 17:00

BUS TOUR

TOUR OPTION 2

REMON VOS, JAKUB KODR, MAARTEN OTTE. BOGLGABROVIC, VOJITĚCH PEŘKA

CTPARK HRANICE

VISIT CLIENTS CIE (AUTOMOTIVE), ICU MEDICAL (PHARMACEUTICAL MANUFACTURING)

CTDVBK UGLBVAV

VISIT CLIENTS VITESCO AND FORVIA (AUTOMOTIVE)

CTPARK OSTRAVA PORUBA

VISIT CLIENTS RABEN (LOGISTICS) AND NEO JL (MANUFACTURING)

CTPARK 7ARR7F

CTPARK KATOWICE

VISIT CLIENTS TONEX (WHOLESALE TRADE)

CTPark Hranice





CTPark Hranice is strategically located with direct motorway access to Olomouc (40km), Ostrava (60km) and Poland/ Katowice (145km). The park is located nearby existing automotive and hightech supply-chain routes. The park's accessibility is enhanced by an onsite rail link and nearby Ostrava airport (40km).

















CTPark Ostrava















Ostrava is the third-largest city in the Czech Republic and a centre of the Moravian-Silesian region, Ostrava's economy was historically based on coal mining and heavy industry (iron, steel, mechanical engineering). The last coal was mined in 1999 and in the recent years the Ostrava region has become a major centre of the automotive industry, IT sector, and engineering. CTPark Ostrava is located just 10km from Ostrava's city centre with direct motorway access to Prague and Brno,

Poland, Slovakia and Austria. Benefiting from its position in a regional metropolis with a developed infrastructure and advanced educational base, it provides investors with the necessary security of steady labour supply and future development. The park offers a full range of CTP building types, for manufacturing, logistics, R&D and back-office operations. The largest university in the area is the Technical University of Ostrava.















CTPark Ostrava Poruba





CTPark Ostrava Poruba is situated on the western outskirts of the city, close to the D1 motorway with connections to Prague and Brno, Poland, Slovakia and Austria. Benefiting from its position in a regional metropolis with a developed infrastructure and advanced educational base, it provides investors with the necessary security of a steady labour supply and future expansion options. The park is ideal for manufacturing, logistics and R&D operations. Ostrava is the third-largest city in the Czech Republic and a centre of the Moravian-Silesian region. It has a population of over 300,000 inhabitants and the whole

region approx. 1.2 million people. City district Poruba has 65,000 inhabitants. Ostrava's economy was historically based on coal mining and heavy industry (iron, steel, mechanical engineering, but in recent years the Ostrava region has become a major centre of the automotive industry, IT sector, engineering etc and trasit point for goods flowing north to Poland and the Baltics, Since 1990 the Moravian-Silesian region has been undergoing an extensive restructuring of its economic base accompanied by layoffs of tens of thousands of employees. The unemployment rate is still one of the highest in the Czech Republic.















CTPark Zabrze







ctFlex ctSpac

CTPark Zabrze offers three types of properties: CTSpace—large warehouse halls, CTFlex—medium-sized buildings supporting various business activities of tenants, and CTFit—built to suit. The project is located within the Silesian Metropolis, which has a population of 2.7 million.

CTPark Zabrze is located in the heart of a region with traditions related to industry, 20 km from the center of Katowice, at the junction of the vA1 and A4 motorways, connecting the park with Germany, and an automotive cluster in the Czech Republic and Slovakia.













CTPark Katowice





CTPark Katowice offers a wide range of opportunities for clients looking for production and warehouse space. The park is located in an attractive urban area and is equipped with the necessary infrastructure, enabling tenants to efficiently conduct operations. The

proximity of the center of Katowice, the heart of the Upper Silesia region, as well as the good access to the A1 and A4 motorways, makeCTPark Katowice an excellent location for logistics.









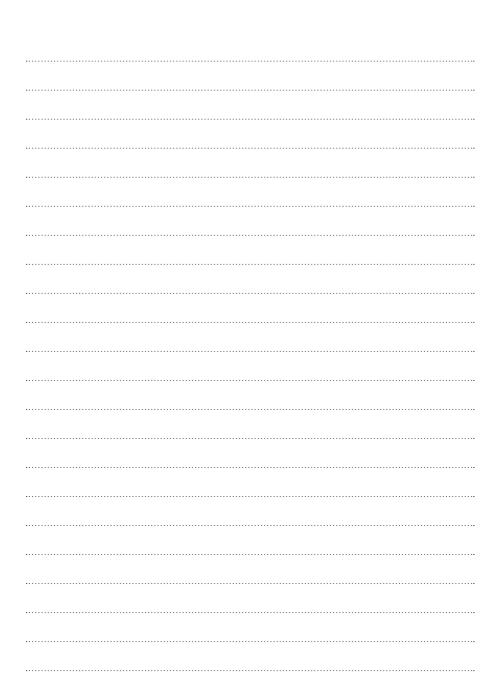




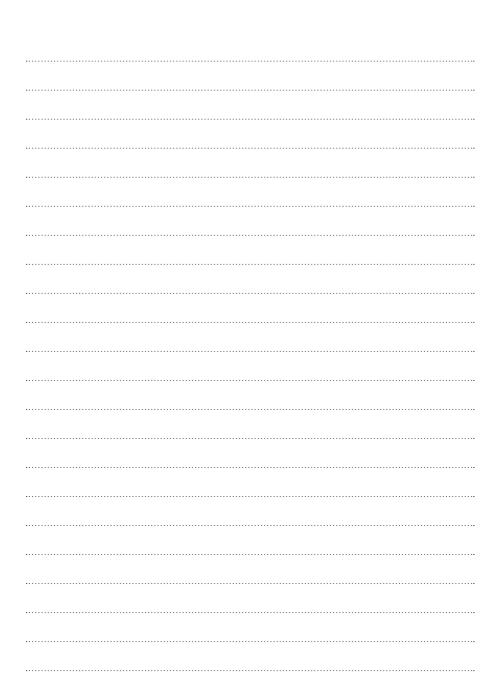




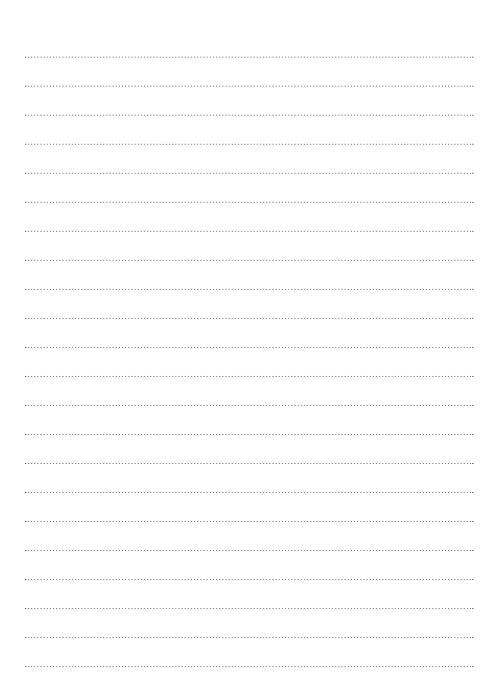
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DISCLAIMER

This presentation may include statements which may be deemed to be, "forward-looking statements". These forward-looking statements may be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "plans", "projects", "anticipates", "expects", "intends", "targets", "may", "aims", "likely", "would", "could", "can have", "will" or "should" or, in each case, their negative or other variations or comparable terminology. Forward-looking statements reflect the current views of the Company's management and assumptions based on information currently available to the Company's management. By their very nature, forward-looking statements involve risks, uncertainties and assumptions, both general rhose expressed or implied by such statements. Given these uncertainties, investors are advised not to place undue reliance on these forward-looking statements. Furthermore, forward-looking statements speak only as of the date they are made, and the Company does not assume any obligation to update such statements, except as required by law.

Third party market data

Statements regarding market share, including those regarding CTP's competitive position, contained in this document are based on outside sources such as research institutes, industry and dealer panels in combination with management estimates.

Use of Non-IFRS information

In presenting and discussing CTP's financial position, operating results and cash flows, management uses certain non-IFRS financial measures. The non-IFRS financial measures should not be viewed in isolation as alternatives to the equivalent IFRS measure and should be used in conjunction with the most directly comparable IFRS measure. Non-IFRS financial measures do not have the standardised meaning under IFRS and therefore may not be comparable to similar measures presented by other issuers.

CTP disclaims any liability for statements made or published by third parties and does not undertake any obligation to correct inaccurate data, information, conclusions or opinions published by third parties in relation to this or any other press release issued by CTP.

WEDNESDAY 20 SEPTEMBER



8:30 COFFEE & REGISTRATION AT COURTYARD BY MARRIOTT, BRNO

9:00 WELCOME & INTRO SPEECHES

CTP'S TENANT RELATIONSHIPS, THE BASIS FOR SUSTAINED GROWTH

REMON VOS, CEO

GUIDANCE AND CTP'S LONG-TERM POTENTIAL

MAARTEN OTTE, HEAD OF INVESTOR RELATIONS

FUNDING AND CAPITAL ALLOCATION

RICHARD WILKINSON, GROUP CFO

10:00 Q&A

10:30 COFFEE BREAK

PANEL DISCUSSION

10:45 CEE GROWTH DRIVERS FROM A CLIENT'S PERSPECTIVE

MODERATOR

BERT HESSELINK GROUP CLIENT RELATIONSHIP DIRECTOR

GUEST PANELISTS:

FILIP KOZÁK DIRECTOR CORPORATE REAL ESTATE, DHL SUPPLY CHAIN CEE

JOHN BUSBY DIRECTOR, INVENTEC CZECH REPUBLIC

MARC ADRION DIRECTOR REAL ESTATE, VITESCO TECHNOLOGIES

A&C

FOCUS MARKET: POLAND

11:45 EXPANSION INTO POLAND, CONTINENTAL EUROPE'S 3RD LARGEST LOGISTICS MARKET

BOGI GABROVIC DEPUTY COUNTRY HEAD, POLAND

PRESENTATION

DAMIAN KOŁATA HEAD OF INDUSTRIAL & LOGISTICS / E-COMMERCE CEE, CUSHMAN & WAKEFIELD

12:30 LUNCH BREAK

FOCUS MARKET: GERMANY

13:45 UNLOCKING POTENTIAL IN THE GERMAN PORTFOLIO

TIMO HIELSCHER MANAGING DIRECTOR NORTH, GERMANY

ALEXANDER HUND COO & MANAGING DIRECTOR SOUTH, GERMANY

TOPICAL PRESENTATION

14:15 INTRODUCTION TO THE ENERGY BUSINESS UNIT

PETER ČEREŠNÍK GROUP COO

14:30 Q&A

14:45 COFFEE BREAK

FOCUS MARKET: CZECH REPUBLIC

15:00 CZECH REPUBLIC, CTP'S HOME MARKET

JAKUB KODR HEAD OF BUSINESS DEVELOPMENT, CZECH REPUBLIC

CEES ADMIRAAL INNOVATION DIRECTOR

15:30 TOUR OF BRNO PARKS

CTP HOSTS:

REMON VOS. JAKUB KODR

CTPARK MODRICE: VISIT CLIENT IMI MANUFACTURING FACILITY

CTPARK BLUČINA: VISIT CLIENT INVENTEC NEW FACILITY

CTPARK BRNO: VISIT CLIENT THERMO FISHER SCIENTIFIC, HIGH-TECH MANUFACTURING FACILITY

CTPARK BRNO LÍŠEŇ: VISIT SAG

PONĀVKA: VISIT CLIENT KETRIS, AND AFFORDABLE HOUSING PROJECT DOMEQ

VLNĚNA: VISIT PARK, INCLLUDING CO-WORKING PROJECT CLUBCO

DRINKS AT VÝČEPNA, BRNO CITY

20:00 DINNER AT BORGO RESTAURANT, BRNO CITY CENTRE



THURSDAY 21 SEPTEMBER

TOUR OPTION 1

CTP HOSTS: RICHARD WILKINSON, DANIEL PFEIFFER, DAVID STROBL STANISLAV PAGÁČ, FERENC GONDI

- 7:00 BUS BRNO-BRATISLAVA
- 8:45 TOUR OF CTPARK BRATISLAVA: VISIT CLIENTS BENTELER AND SMP (AUTOMOTIVE)
- 9:30 BUS BRATISLAVA VIENNA
- 10:45 TOUR OF CTPARK VIENNA EAST: VISIT CLIENTS QSL (FOOD WAREHOUSING) AND TOYOTA (AUTOMOTIVE)
- 11:30 BUS VIENNA BUDAPEST (LIGHT LUNCH IN THE BUS)
- 14:00 TOUR CTPARK BUDAPEST WEST: VISIT CLIENTS TEQBALL (LIGHT MANUFACTURING)
- 14:45 BUS CTPARK BUDAPEST WEST- CTPARK BUDAPEST VESCÉS
- 15:15 TOUR CTPARK VESCÉS: VISIT CLIENT GEIS (LOGISTICS)
- 16:00 BUS CTPARK VESCÉS CTPARK BUDAPEST EAST
 SMALL BUS TO AIRPORT FOR EARLY FLIGHTS
- 16:45 TOUR CTPARK BUDAPEST EAST: VISIT CLIENTS EURONICS (E-COMMERCE)
- 17:45 BUS TO AIRPORT
- 18:15 DROP OFF AT BUDAPEST AIRPORT

TOUR OPTION 2

CTP HOSTS: REMON VOS, JAKUB KODR, VOJTECH PERKA, MAARTEN OTTE, BOBI GABROVIC

- 7:00 BUS TO CTPARK HRANICE
- 8:30 TOUR CTPARK HRANICE: VISIT CLIENTS CIE (AUTOMOTIVE), ICU MEDICAL (PHARMACEUTICAL MANUFACTURING)
- 9:30 BUS TO CTPARK OSTRAVA
- 10:30 TOUR CTPARK OSTRAVA: VISIT CLIENTS VITESCO AND FORVIA (AUTOMOTIVE)
- 11:45 BUS TO CTPARK OSTRAVA PORUBA (LIGHT LUNCH IN THE BUS)
- 12:30 TOUR CTPARK OSTRAVA PORUBA: VISIT CLIENTS RABEN (LOGISTICS) AND NEO JL (MANUFACTURING)
- 13:30 BUS TO CTPARK ZABRZE
- 14:45 TOUR CTPARK ZABRZE
- 15:15 SMALL BUS TO THE AIRPORT FOR EARLY FLIGHTS
- 15:30 BUS TO CTPARK KATOWICE
- 16:15 TOUR CTPARK KATOWICE: VISIT CLIENTS TONEX (WHOLESALE TRADE)
- 17:00 BUS TO KRAKOW AIRPORT
 - DROP OFF AT KRAKOW AIRPORT

