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19 January 2026

**CTP N.V. ANNOUNCES THE INDICATIVE RESULTS OF THE TENDER OFFER FOR ITS EUR 824,780,000 4.750 PER CENT. NOTES DUE 2030**

CTP N.V. (the “**Offeror**”) today announces the indicative results of its invitation to the holders of its outstanding EUR 824,780,000 4.750 per cent. Notes due 2030 (ISIN: XS2759989234) (with EUR 756,196,000 outstanding) (the “**Notes**”) to tender Notes for purchase by the Offeror for cash subject to the Maximum Acceptance Amount (the “**Offer**”).

The Offer was announced on 12 January 2026 and was made on the terms and subject to the conditions set out in the tender offer memorandum dated 12 January 2026 (the “**Tender Offer Memorandum**”) prepared by the Offeror. Capitalised terms used but not otherwise defined in this announcement shall have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 4.00 p.m. (London time) on 16 January 2026.

Pursuant to the terms of the Tender Offer Memorandum and subject to satisfaction of the New Issue Condition (as defined below), the Offeror expects to determine a Maximum Acceptance Amount of EUR 216,436,000 for the Notes. The Offeror does not expect proration to be applied. The Offeror will also pay the Accrued Interest Payment in respect of all Notes validly tendered and accepted for purchase by it pursuant to the Offer.

Noteholders should note that this is a non-binding indication of the level at which the Offeror expects to set the Maximum Acceptance Amount.

The purchase of the Notes by the Offeror pursuant to the Offer is subject to the successful completion (in the determination of the Offeror) of the issuance of EUR 500,000,000 3.375 per cent. Notes due 2030 under the Offeror’s Euro Medium Term Note Programme (the “**New Issue Condition**”) or the waiver (at the sole discretion of the Offeror) of the New Issue Condition.

The Offeror expects the Interpolated Mid-Swap Rate in respect of the Notes, the Purchase Yield and the Purchase Price to be calculated by the Dealer Managers at or around 11.00 a.m. (London time) today. The Purchase Price for the Notes will be calculated at with reference to the Par Redemption Date as further described in the Tender Offer Memorandum.

The Offeror expects to announce the final results of the Offer later today following such calculation.

The indicative results of the Offer are set out in the table below:

Description	ISIN/Commco n code	Outstanding nominal amount (as of the date of the Tender Offer Memorandum)	Par Redemption Date	Aggregate nominal amount of the Notes expected to be accepted for purchase	Indicative Proration Factor	Reference Benchmark	Fixed Purchase Spread	Expected outstanding nominal amount (following the Settlement Date)
EUR 824,780,000 4.750 per cent. Notes due 2030	XS275998923 4/ 275998923	EUR 756,196,000	5 November 2029	EUR 216,436,000	N/A	Interpolated Mid- Swap Rate	80 basis points	EUR 539,760,000

Description	ISIN/Commo n code	Outstanding nominal amount (as of the date of the Tender Offer Memorandum)	Par Redemption Date	Aggregate nominal amount of the Notes expected to be accepted for purchase	Indicative Proration Factor	Reference Benchmark	Fixed Purchase Spread	Expected outstanding nominal amount (following the Settlement Date)
issued by the Offeror								

The Settlement Date in respect of the Notes accepted for purchase pursuant to the Offer is expected to be 21 January 2026.

All Notes accepted for purchase will settle through the normal procedures of the Clearing Systems.

Following the Settlement Date, all Notes accepted for purchase pursuant to the Offer will be cancelled and will not be reissued or resold. Any Notes that were not tendered or are not accepted for purchase pursuant to the Offer will remain outstanding and listed on Euronext Dublin.

**This announcement is made by Richard Wilkinson, Chief Financial Officer, on behalf of CTP N.V. and constitutes a public disclosure of inside information under Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation), as amended.**

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## **DISCLAIMER**

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about and to observe any such restrictions.