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19 January 2026

CTP N.V. ANNOUNCES THE RESULTS OF THE TENDER OFFER FOR ITS EUR 824,780,000 4.750 PER CENT. NOTES DUE 2030

CTP N.V. (the “**Offeror**”) today announces the final results of its invitation to the holders of its outstanding EUR 824,780,000 4.750 per cent. Notes due 2030 (ISIN: XS2759989234) (with EUR 756,196,000 outstanding) (the “**Notes**”) to tender Notes for purchase by the Offeror for cash subject to the Maximum Acceptance Amount (the “**Offer**”).

The Offer was announced on 12 January 2026 and was made on the terms and subject to the conditions set out in the tender offer memorandum dated 12 January 2026 (the “**Tender Offer Memorandum**”) prepared by the Offeror. Capitalised terms used but not otherwise defined in this announcement shall have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 4.00 p.m. (London time) on 16 January 2026.

In addition, the Offeror today completed the issuance of EUR 500,000,000 3.375 per cent. Notes due 2030 under its Euro Medium Term Note Programme. Accordingly, the New Issue Condition to the Offer has been satisfied.

Pursuant to the terms of the Tender Offer Memorandum, the Offeror has determined a Maximum Acceptance Amount of EUR 216,436,000 for the Notes. As the aggregate principal amount of Notes validly tendered did not exceed the Maximum Acceptance Amount, all such Notes have been accepted for purchase and no proration has been applied. The Offeror will also pay the Accrued Interest Payment in respect of all Notes validly tendered and accepted for purchase by it pursuant to the Offer.

The results of the Offer are set out in the table below:

Description	ISIN/Common code	Outstanding nominal amount (as of the date of the Tender Offer Memorandum)	Par Redemption Date	Aggregate nominal amount of the Notes accepted for purchase	Proration Factor	Interpolated Mid-Swap Rate	Purchase Yield	Purchase Price	Outstanding nominal amount (following the Settlement Date)
EUR 824,780,000 4.750 per cent. Notes due 2030 issued by the Offeror	XS2759989234 / 275998923	EUR 756,196,000	5 November 2029	EUR 216,436,000	N/A	2.421 per cent.	3.221 per cent.	105.383 per cent.	EUR 539,760,000

The Settlement Date in respect of the Notes accepted for purchase pursuant to the Offer is expected to be 21 January 2026.

All Notes accepted for purchase will settle through the normal procedures of the Clearing Systems.

Following the Settlement Date, all Notes accepted for purchase pursuant to the Offer will be cancelled and will not be reissued or resold. Any Notes that were not tendered or are not accepted for purchase pursuant to the Offer will remain outstanding and listed on Euronext Dublin.

This announcement is made by Richard Wilkinson, Chief Financial Officer, on behalf of CTP N.V. and constitutes a public disclosure of inside information under Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation), as amended.

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