



## CTP N.V.

*(a public limited liability company (naamloze vennootschap) incorporated under the laws of the Netherlands, having its seat (statutaire zetel) in Amsterdam, the Netherlands)*

### **Euro Medium Term Note Programme**

This supplement (this “**Supplement**”) to the base listing particulars dated 17 April 2023 (the “**Base Listing Particulars**”) relating to the Euro Medium Term Note Programme (the “**Programme**”) established by CTP N.V. (the “**Issuer**”), which constitutes listing particulars for the purposes of the admission of the Notes to listing on the Official List and trading on the Global Exchange Market (the “**Global Exchange Market**”) of the Irish Stock Exchange plc trading as Euronext Dublin (“**Euronext Dublin**”), constitutes supplementary listing particulars (pursuant to rule 3.10 of the Global Exchange Market Listing and Admission to Trading Rules). The Global Exchange Market is not a regulated market for the purposes of the Markets in Financial Instruments Directive (Directive 2014/65/EU). This Supplement does not constitute a prospectus for the purposes of Article 6 of Regulation (EU) 2017/1129.

Unless otherwise defined in this Supplement, capitalised terms defined in the Base Listing Particulars have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Listing Particulars and any other supplements to the Base Listing Particulars prepared from time to time by the Issuer in relation to the Programme.

This Supplement has been approved by Euronext Dublin as a supplement to the Base Listing Particulars for the purposes of giving information with regard to the matters outlined below.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Issuer, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between any statement in, or incorporated by reference in, this Supplement and any other statement in, or incorporated by reference in, the Base Listing Particulars prior to the date of this Supplement, the statement in, or incorporated by reference in, this Supplement will prevail.

Save as disclosed in this Supplement, there has been no significant change, and no significant new matter has arisen, relating to information included in the Base Listing Particulars since the publication of the Base Listing Particulars.

Any of the projections and other forward-looking statements included in this Supplement are not guarantees of future performance and actual results could differ materially from current expectations. Numerous factors could cause or contribute to such differences. Please see “*Risk factors*” and “*Forward-Looking Statements*” in the Base Listing Particulars for more information.

### **DOCUMENTS INCORPORATED BY REFERENCE**

On 9 November 2023, the Issuer published a trading statement providing certain unaudited financial information as of and for the nine months ended 30 September 2023 (the “**Third Quarter Results**”). By virtue of this Supplement, the Third Quarter Results are incorporated in, and form a part of, the Base Listing Particulars. The Third Quarter Results incorporated by reference herein can be viewed online at: <https://ctp.eu/files/2023/11/CTP-N.V.-Q3-2023-Results.pdf>. A copy of the Third Quarter Results has been published through the RIS Announcements of Euronext Dublin and is available for viewing on the website of the Issuer as specified above.

On 19 January 2024, the Issuer published a press release, in which it announced that the Group will change the accounting method of DIR, which it acquired in 2022, in its consolidated financial statements from an acquisition of assets to a business combination. While having no cash impact, this change will result in adjustments to the comparative financial information as of and for the year ended 31 December 2022 in the consolidated financial statements as of and for the year ended 31 December 2023 to be published by the Issuer (the “**Press Release**”). By virtue of this Supplement, the Press Release is incorporated in, and forms a part of, the Base Listing Particulars. The Press Release incorporated by reference herein can be viewed online at: <https://ctp.eu/files/2024/01/Update-CTP-Germany.pdf>. A copy of the Press Release has been published through the RIS Announcements of Euronext Dublin and is available for viewing on the website of the Issuer as specified above.