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20 January 2022

CTP N.V. ANNOUNCES THE RESULTS OF THE TENDER OFFERS FOR ITS EUR 400,000,000 0.625 PER CENT. NOTES DUE 2023 AND EUR 650,000,000 2.125 PER CENT. NOTES DUE 2025

CTP N.V. (the “**Offeror**”) today announces the results of its invitations to holders of its outstanding EUR 400,000,000 0.625 per cent. Notes due 2023 (ISIN: XS2264194205) and EUR 650,000,000 2.125 per cent. Notes due 2025 (ISIN: XS2238342484) (together, the “**Notes**”) to tender Notes for purchase by the Offeror for cash subject to the Maximum Acceptance Amount (as defined below) (together, the “**Offers**”).

The Offers were announced on 13 January 2022 and were made on the terms and subject to the conditions set out in the Tender Offer Memorandum dated 13 January 2022 (the “**Tender Offer Memorandum**”) prepared by the Offeror. Capitalised terms used but not otherwise defined in this announcement shall have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offers was 4.00 p.m. (London time) on 19 January 2022.

As at the Expiration Deadline, the Offeror had received valid tenders of EUR 168,189,000 in aggregate nominal amount of 2025 Notes for purchase pursuant to the 2025 Offer.

In addition, on 20 January 2022, the Offeror completed the issuance of EUR 700,000,000 0.875 per cent. Notes due 2026 under its EUR 8,000,000,000 Euro Medium Term Note Programme. Accordingly, the New Issue Condition to the Offers has been satisfied.

Pursuant to the terms of the Tender Offer Memorandum, the Offeror has determined a Series Acceptance Amount of EUR 168,189,000 for the 2025 Notes and has therefore increased the Maximum Acceptance Amount from EUR 150,000,000 (as set out in the Tender Offer Memorandum) to EUR 168,189,000 (the “**Maximum Acceptance Amount**”) so as to allow it to accept for purchase all 2025 Notes validly tendered pursuant to the 2025 Offer. The Offeror therefore announces that it will not accept for purchase any 2023 Notes tendered pursuant to the 2023 Offer.

Accordingly, the Offeror hereby announces that it will accept EUR 168,189,000 in aggregate nominal amount of 2025 Notes validly tendered for purchase. The Purchase Price for the 2025 Notes accepted for purchase pursuant to the 2025 Offer is EUR 1,053.75 per EUR 1,000 in nominal amount of such 2025 Notes. The Offeror will also pay the Accrued Interest Payment in respect of all 2025 Notes accepted for purchase.

The Settlement Date in respect of the 2025 Notes accepted for purchase is expected to be 24 January 2022. All 2025 Notes accepted for purchase will settle through the normal procedures of the Clearing Systems. All 2025 Notes accepted for purchase will be cancelled and will not be reissued or resold. Any Notes that were not tendered or are not accepted for purchase pursuant to the Offers, being EUR 400,000,000 and EUR 331,813,000 in aggregate nominal amount of 2023 Notes and 2025 Notes, respectively, will remain outstanding and listed on Euronext Dublin.

This announcement is made by Richard Wilkinson, Chief Financial Officer, on behalf of CTP N.V. and constitutes a public disclosure of inside information under Regulation (EU) 596/2014 (16 April 2014).

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