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27 September 2021

On 20 September 2021, CTP N.V. (the “**Offeror**”) launched an invitation to the holders of the outstanding EUR 650,000,000 2.125 per cent. Notes due 2025 (ISIN: XS2238342484) (the “**Notes**”) issued by the Offeror (the “**Offer**”).

Capitalised terms used in this announcement but not otherwise defined have the meanings given to them in the tender offer memorandum dated 20 September 2021 (the “**Tender Offer Memorandum**”) relating to the Offer.

The Offer expired at 4:00 p.m. (London time) on 24 September 2021. As at the Expiration Deadline, an aggregate nominal amount of EUR 294,001,000 of the Notes had been validly tendered in the Offer.

In addition, on 27 September 2021, the Offeror completed the issuance of EUR 500,000,000 0.625 per cent. Notes due 2026 and EUR 500,000,000 1.500 per cent. Notes due 2031 under its EUR 8,000,000,000 Euro Medium Term Note Programme. Accordingly, the New Issue Condition to the Offer has been satisfied.

The Offeror hereby announces that it will accept for purchase Notes tendered pursuant to the Offer up to EUR 149,998,000 in nominal amount. The Offeror will therefore accept for purchase Notes tendered pursuant to the Offer subject to proration with a Scaling Factor of 49.165 per cent.

The results of the Offer are set out in the table below:

Description	ISIN/Common code	Outstanding nominal amount (as of the date of the Tender Offer Memorandum)	Denominations	Nominal amount of the Notes accepted for purchase	Scaling Factor	Outstanding nominal amount (following the Settlement Date)
EUR 650,000,000 2.125 per cent. Notes due 2025 issued by the Offeror	XS2238342484/ 223834248	EUR 650,000,000	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof	EUR 149,998,000	49.165 percent.	EUR 500,002,000

Following the Settlement Date, the Notes repurchased by the Offeror pursuant to the Offer will be cancelled and will not be re-issued or re-sold., and the outstanding Notes will remain listed on Euronext Dublin.

The Offeror will also pay the Accrued Interest Payment in respect of all Notes accepted for purchase.

The expected Settlement Date for the Offer is 29 September 2021.

This announcement is made by Richard Wilkinson, Chief Financial Officer, on behalf of CTP N.V. and constitutes a public disclosure of inside information under Regulation (EU) 596/2014 (16 April 2014).

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